

## Fiduciary Update: Several changes suspended

The Department of Labor (DOL) has delayed the applicability date of the Conflict of Interest Rule, also known as the fiduciary rule, for sixty days, to June 9, 2017. In light of this delay and until further notice, we are *suspending several changes* that were set to take effect on April 10, specifically (details for each farther below):

### **Care Solutions annuity funding and product changes**

#### **NO ANNUITY FUNDING CHANGES**

We will continue to accept qualified funds as premium sources for the following Care Solutions annuity products: Annuity Care®, Indexed Annuity Care, and Legacy Care®.

#### **NO NEW FORM FOR QUALIFIED BUSINESS**

The previously-communicated Prohibited Transaction Exemption 84-24 disclosure form will not be required.

### **Independent Leaders' Conference**

Sales submitted using qualified money will now continue to count towards conference through June 8, 2017, pending further review.

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